

On the provided login page, type in your email, password and click on the "Login" button.

Please note: We recommend using any modern browser for the best experience.

1 Once you are logged into the customer portal, click on "Place an Order."




2 In the "What would you like us to do?" field, select "eFiling."



3 Select a county in the "Select County" section and choose "Case Initiation."


Click on "Next."



 **Note for OC eFiling only:** If this is the first time you are eFiling with us, you will be required to click on **“Click Here”** and verify and/or obtain your Orange County Court Identification number for eFiling.

When the **“Add Attorney/Firm Information”** box appears, add the Attorney/Firm Information and click on **“Save.”**



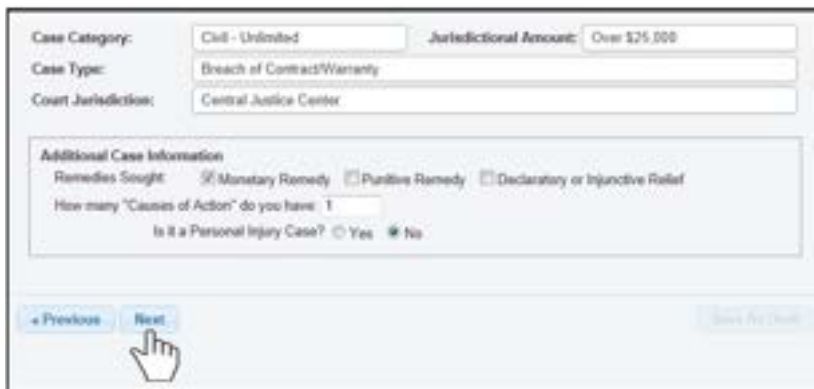
 If you select the option to serve the documents after filing, indicate the number of entities to be served. Type in their **Names, Capacity** and **Agent of Service** (if any). You will have the option to provide the address on page 5.




Party(x) To Serve*	Capacity*	Agent For Service
James Smith	Individual	
James Plumbing Service	Fictitious	

4 Select the Case Category, Case Type and Court Jurisdiction. Indicate the Remedies Sought, How many **“Causes of Action,”** and if this is a Personal Injury Case.

Click on **“Next.”**



 If this is an **“Unlawful Detainer”** case, you will be required to provide the remedies sought, premises address, and daily rental amount.

5 To add a party, click on the **“Add Party”** or **“Add Attorney”** button and provide the information.

Note: If you select **“Yes”** to indicate that this is your client, a **“Billing Code”** may be required to proceed. The **“Billing Code”** is your firm’s internal, billing, or client matter number code on a particular case.

Click on the **“Next.”**

6 To upload your documents, type in the name of the Document Title in the field box. You may search for your Document Title by entering in Keywords. Click on the **“Attach File”** button and double click on the document to be uploaded.

Each document is required to be uploaded individually. Please repeat the process as many times as you need until all your documents are uploaded, e.g., Summons, Complaint, Cover Sheet, Proof of Service, etc.

Checkmark the “**Lead Document**,” indicate who filed the documents, and on whose behalf.

Click “**Next**.”

The screenshot shows a web interface for document upload. At the top, there is a 'Document Title' field and a 'Type the Document Title using' section with radio buttons for 'Starts with' and 'Contains', and a link for 'Create default Document Title'. Below this is a table with columns 'Lead Doc' and 'Document Title'. The table contains three rows: 'Summons (1 page)' with a checked 'Lead Doc' box, 'Penclosed Complaint (2 pages)' with an unchecked box, and 'Civ. Case Cover Sheet (1 page)' with an unchecked box. Below the table is a 'Filed By:' dropdown menu showing 'Wise Law Group - A Professional Corporation - Attorney'. Underneath are radio buttons for 'Display Parties' with options 'All', 'Only Plaintiffs', and 'Only Defendants'. A 'Filed on Behalf of:' section contains a list of names with checkboxes: 'Fernando, Marta - Defendant' (unchecked), 'Fernando, Roberto - Defendant' (unchecked), and 'Wily Financial Inc. - Plaintiff' (checked). At the bottom left are 'Previous' and 'Next' buttons, with a hand cursor pointing to 'Next'. At the bottom right is a 'Save As Draft' button.



If the “**Filed By Party Contact Info**” field box appears, provide your Information.

Click “**Save**.”

The screenshot shows a form titled 'Filed By Party Contact Info'. It contains several input fields: 'Address: *', 'Unit #:', 'City: *', 'State: *' (with a dropdown menu showing 'California'), 'Postal: *', 'Phone: *' (with a dropdown menu showing 'Work'), and 'Email: *'. At the bottom right of the form are 'Save' and 'Cancel' buttons, with a hand cursor pointing to the 'Save' button.

A summary will be generated to provide you the “**Estimated Court Fees**” based on the type of document you select under the **Fee Name** heading. You will also be required to indicate if you will want us to advance the court fees by clicking on “**Yes**” or “**No**.”

Document	Fee Name	Parties	Fee
Summons		1	\$0.00
Complaint	194 - Complaint or other 1st paper	1	\$435.00
Civil Case Cover Sheet	Select...	1	\$0.00
			Total Court Fees: \$435.00

The Court Fee amount may be adjusted up or down by the court clerk as needed. The Court Fees displayed are only an estimate based on the information provided by the filer and the Court's Policy File.

Authorize to pay adjusted court fees: Yes No Court fees will be paid to the court clerk if required.

7 If you've elected to **serve** the documents after eFiling, the “**Serve Info**” tab will open. Click on the entity's name to open the address field.

Select the Service Level, Address Type and the Address of where you would like us to serve the documents.

Once the address is provided, click on the  to load the address.

Click on Party Name below to add Serve Info if required

Jimmy Walters - Individual (Address required)

Service Level*	Address Type*	Address*		
5 Day	Select...	Address	City	CA
5 Day				Zip
Next Day				
Same Day				

Advance Court Fees: Yes No

Proof: File Notarize

Special Instructions: Please include any phone numbers and/or descriptions.

Jimmy's Plumbing Service - Fictitious (Address required)

- 8 Type in any Special Instructions to the Court Clerk and indicate who needs to be notified regarding this case.

Click “Next.”

Your document(s) will be scheduled to be reviewed by the Clerk within 24 hours.

Special Instructions to the Court Clerk:

Notifications: Check box of person(s) you would like to notify of status updates

<input checked="" type="checkbox"/> Jonathan Hill	<input type="checkbox"/> alcarlo castanar
<input type="checkbox"/> Daniel Flores	<input type="checkbox"/> Priscila Blanco
<input type="checkbox"/> Bill Davidweiser	<input type="checkbox"/> Suresh Pandhraly
<input type="checkbox"/> Rose Tolley	<input type="checkbox"/> Teresa Guardado

Previous Next Save As Draft

- 9 An order number will appear to confirm that the order was placed. You may click on the “Print Confirmation” button to have a record of your order.

Thank you for your order(s)

Your order number(s): 164267-01, 164267-02, 164267-03

You can print the Order Confirmation and/or Routing Pages by clicking the appropriate Print button.

Print Confirmation(s) Back to Manage Cases

efiling (New Case)

County: Orange
Serve Entry: Individual
Jenny's Plumbing Service - Plaintiff

Case Info:
Case Category: Civil - Unrelated
Case Type: Construction Defect
Jurisdiction: Civil Complex Cases

Case Participants:
Jenny's Plumbing Service - Defendant
Johnnie, Mary - Plaintiff (Client)

Document(s):
Summons (1 page)
Complaint (1 page)
Civil Case Cover Sheet (7 page)

Order Details:
Name: Jonathan Hill
Special Instructions: